

Create and assign preference to present a COVID-19 assessment when an appointment is scheduled, ended and/or queued

- 1) Click File > System Utilities > IQ Engine Configuration
- 2) Click Scripts > Operations and Events > General Charting > Appointment Script
- 3) Click Create Assessment by Appointment Activity
- 4) Under preferences, click **New**
- 5) Select Assessment/Tab View

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IQ Script Manager						$\mathbf{x} \to \mathbf{x}$
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🖻 🔄 General Charting	Create Document by	Appointm	nent Activity	Appointment Scr	ipt E	Elekta Software
Appointment Script						
	Preferences Revisions	Usage	s Details			
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Document Script	New Copy	X Dele	te			Properties
- Observation Data Script	Name 4			*	Revision	Departments
Order Script (Cancelable)						
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		c	Coumadin Assessment			=
			COVID-19 Risk Assessment	2		
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			Distress Measurement Tool			
Assignments			Extensive Pain Assessment			
J			General Tx Summary			

6) Optionally, set **Mark as Reviewed** to true and/or **Associate Assessment with appointment** to False 7) Select one or more Schedule Activities

8) Optionally, set **Users** or **Patients** (for testing purposes only)

Create Assessment by Appointment	Activity (Rev: 1) - Preference:					
Options • Preferences •						
Flowsheet Configuration						
Select Value Restore Default		Set to All Set to None Clear Value				
Assessment/Tab View	COVID-19 Risk Assessment					
Mark as Reviewed	False					
Associate Assessment with Appo.	True					
Applicability						
Select Value Rest 7	Select Value	Set to All Set to None Clear Value				
Patients 8						
•	Add Change Delete -					
	Value Consult Appts					
	Follow Up Appt					

9) Name preference, select all relevant departments and click **OK** to save

Save Preference	
	🔵 OK 💥 Cancel
Preference Name:	COVID19 Assessment on Consultation & FUP Appointments
9 partments:	Departments: CTD; MO 🔹



Create and assign preference to present a COVID-19 assessment when an appointment is scheduled, ended and/or queued

- 10) Click Assignments > Operations and Events > General Charting > Appointment Script > Appointments
- 11) Click one of Appointment Ended, Appointment Scheduled or Patient Queued
- 12) Under Script Assignments, click **New**
- 13) Select Create Assessment by Appointment Activity script

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IQ Script Manager					$\leftrightarrow \mathbf{x}$
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11 Appointment Scheduled		· · · · · · · · · · · · · · · · · · ·			
Patient Queued					
DS Care Plans					
Charge Diagnosis		Configure Assignment			
		Clear Preference	•	K 💥 Cancel	
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Dbservation Orders		Script: Select an IQ Script			
and Patient		Preference: Select an IQ Preference			
Pharmacy Orders					
Radiation Oncology	Select a	Script			
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		CDS Colon Cancer on Patient Event		Patient Script	
	- +	CDS Diagnosis Details Required on Patient E	vent	Patient Script	
	- +	CDS Influenza on Patient Event		Patient Script	
		CDS Pain Assessment on Open Chart		Patient Script	
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Description	CDS Pneumonia on Patient Event P			Patient Script	
IQ script trigger which is invoked	_ 🕀	CDS Smoking Status on Open Chart		Patient Script	
after the appointment is marked	- 🕀	CDS Smoking Status on Patient Event		Patient Script	
1	7	CDS Treatment Details Required on Patient E	vent	Patient Script	
Scripts		Create Assessment by Appointment Activity		Appointment S	cript
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Assignments					

14) Select **Preference**

Configure Ass	ignment			23			
Clear Prefere	nce 15	•	к 🗙	Cance	2	-	
Script:	Create Assessment by Appointment Activity (Rev. 1)						
Preference:	Select an IQ Preference						
Select Preferer	nce						X
14					0	< 🗙	Cancel
Name	▲	Scrip	t Revi	sion			
COVID19 Ass	sessment on Consultat & FUP Appointments	1	_	_			

15. Click **OK** to save configuration assignment

16. Remember to repeat for all relevant departments

	Script Assignments								
	🎦 New 🚰 Edit 🗙 Delete 🏤 Move Up 👃 Move Down								
	Department Comprehensive Training Department								
Script Preference State					Tracking				
		Create Document by Appointment Activity (Rev. 1)	Create SIM Worksheet Doc When SIM Ap	Enabled	Disabled				
		Create Assessment by Appointment Activity (Rev. 1)	COVID19 Assessment on Consultat & FU	Enabled	Disabled				